

# Volunteer Management Information System

Volunteer User Guide | Version 1



# Contents

<b>1.0 - Welcome to VMIS</b> .....	<b>4</b>
1.1 - Glossary.....	5
1.2 - Register for VMIS .....	5
1.2.1 - Single Sign-On (SSO).....	6
1.2.2 - Army Family Web Portal (AFWP) & AFWP Accounts .....	7
1.2.3 - Log In to VMIS .....	7
1.3 - AFWP Account Management .....	7
1.3.1 - View and Update Profile.....	8
1.3.2 - View and Update Account Settings .....	8
1.3.3 - Connect a CAC.....	8
1.3.4 - Check if a CAC is connected to your account.....	9
1.3.5 - Replace your CAC.....	10
1.3.6 - Recover Forgotten Password .....	11
1.3.7 - Log Out .....	11
1.4 - Contact the Help Desk .....	12
1.5 - AVCC Locator.....	12
<b>2.0 - Volunteer Dashboard</b> .....	<b>13</b>
2.1 - Notifications .....	13
2.2 - My Volunteering .....	14
2.2.1 - Log Hours Area .....	14
2.2.2 - Volunteer Hours Chart .....	15
<b>3.0 - Service Log</b> .....	<b>16</b>
3.1 - Icons and Colors .....	16
3.2 - Period Hours .....	17
3.3 - Log Hours .....	17
3.3.1 - Submit Period Hours.....	18
3.3.2 - Period Hours Information .....	19
<b>4.0 - Applications</b> .....	<b>20</b>
4.1 - Application Statuses.....	20
4.2 - View Application Details.....	20
4.3 - Submit Non-AVC Positions.....	21
<b>5.0 - Opportunities</b> .....	<b>22</b>
5.1 - Search and Filter Opportunities .....	22
5.2 - Apply for Opportunities .....	22
<b>6.0 - Records</b> .....	<b>24</b>
6.1 - Add Awards .....	24
6.2 - Edit Awards.....	25
6.3 - Delete Awards .....	25
6.4 - Add Training .....	25
6.5 - Edit Training.....	25

6.6 - Delete Training .....	26
6.7 - Add Orientations .....	26
6.8 - Edit Orientations .....	26
6.9 - Delete Orientations .....	27
<b>7.0 - Service History .....</b>	<b>28</b>
7.1 - Service Statuses .....	28
7.1.1 - Edit a Service Status .....	28
7.2 - Downloads .....	29

# 1.0 - Welcome to VMIS

Welcome to the **Volunteer Management Information System (VMIS)**. VMIS is a web application that allows volunteers within the military community to find and apply for volunteer opportunities, record and track their volunteer hours, and manage their volunteer service record. VMIS also assists the Army Volunteer Corps in managing these dedicated volunteers.

To access VMIS, visit the following website: <https://vmis.armyfamilywebportal.com>



*VMIS Home Page*

Supported browsers for AFWP Applications are Internet Explorer 11, Chrome, and Firefox. You may experience functionality and appearance differences when using the application depending on your browser version.

**Note:** Beware of system timeouts. Be sure to save your progress frequently, especially while filling in long forms.

## 1.1 - Glossary

The following abbreviations are helpful to know as you are going through this guide:

- ▶ **OPOC: Organization Point of Contact** – Person in charge of a particular volunteer organization who typically approves volunteer applications and certifies or rejects volunteer hours within that organization.
- ▶ **AVC: Army Volunteer Corps** – Army Community Service (ACS) program that organizes and facilitates Army volunteering.
- ▶ **AVCC: Army Volunteer Corps Coordinator** – Person who runs a volunteer program at a garrison and manages one or more OPOCs.
- ▶ **AFWP: Army Family Web Portal** – Collection of software and information services that facilitate the mission of Army Community Service (ACS).
- ▶ **ARC: AFWP Resource Center** – Repository where important information for both family members and Army Community Service (ACS) staff is maintained.
- ▶ **VMIS: Volunteer Management Information System** – Web application that allows volunteers within the military community to find and apply for volunteer opportunities, record and track their volunteer hours, and manage their volunteer service record.
- ▶ **SSO: Single Sign-On** – Feature that allows users to log in to any AFWP systems with the same email and password as their AFWP Account, reducing the number of usernames and passwords between systems without any compromises of security.

## 1.2 - Register for VMIS

Creating an **AFWP Account** is required to log in and use VMIS as a Volunteer. For more information about AFWP Accounts, see **Section 1.2.1 – Army Family Web Portal & AFWP Accounts**.

To create an AFWP Account and register for VMIS:

1. Select **Register** in the Log In window on the **VMIS Home Page**.
2. Enter the required information into the **following data fields**:
  - *Email, Password, and Confirm Password.*

**Note:** Passwords are case-sensitive and require a minimum of 15 characters, including at least 2 of each of the following: **uppercase letters, lowercase letters, numbers, and 2 special characters (@!#\$%^+=).**

3. Select **Register** to finish creating an AFWP Account.

4. An **automated email** will be sent to the email that was entered in step 2 with a link and a token number.
5. Select the link in the email to verify the account.
6. On the page that appears, enter the **email address and the token number** provided in the automated email.
7. Select **Verify Email**.

### 1.2.1 - Single Sign-On (SSO)

An **AFWP Account** is used to log in to VMIS, through the **Single Sign-On (SSO)** feature. This feature allows users to provide the same email and password as their AFWP Account when logging in to VMIS, reducing the number of usernames and passwords to remember between systems without any compromises of security.

Refer to **Army Family Web Portal & AFWP Accounts** for more information on creating an AFWP Account to log in to VMIS.

**Tip:** If you have ever created an **AFWP Account** for a different ACS system, you can log in to VMIS using the same credentials as those systems. See **Log In to VMIS**.

Single Sign-On Login Page

## 1.2.2 - Army Family Web Portal (AFWP) & AFWP Accounts

The **Army Family Web Portal (AFWP)** is an online hub for Army Community Service (ACS). VMIS users can create an **AFWP Account** and use it to **log in to VMIS** and other permitted ACS systems.

To create an **AFWP Account** that can be used to log in to VMIS, visit the following website: <https://www.armyfamilywebportal.com/>.

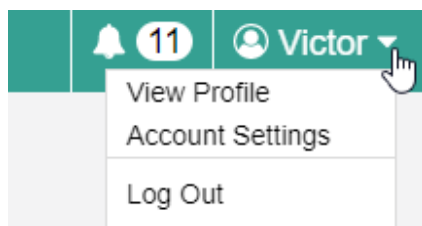
## 1.2.3 - Log In to VMIS

1. Select **Log In** from the **VMIS Home Page**.
2. Enter a valid, registered **Email** and **Password** into the respective fields on the Log In page.
3. Select **Log In**.
4. When you log in for the first time, you will need to create your **Volunteer Profile**. To do so, enter the required information into the **following data fields**:
  - *First Name, Middle Initial (optional), Last Name, Date of Birth, Military Community, Branch, Component, Disposition(s), Preferred Contact Method, Volunteer Email, Primary Phone, Secondary Phone (optional), Work Experience (optional), Volunteer Experience (optional), and Special Skills, Interests, and Hobbies (optional).*
5. Select **Save** to complete the Volunteer Profile and proceed to the **Volunteer Dashboard**.

## 1.3 - AFWP Account Management

The **user account menu** provides a set of options that are available from any page on VMIS and allow the user to update personal, demographic, and volunteer information. All user types can access this page via the upper-right corner of any AFWP System or directly to the URL (<https://account.armyfamilywebportal.com/>).

This menu also provides access to **Account Management**, such as updating email notification preferences, and the ability to **Log Out** of the current session.



*User Account Menu*


### 1.3.1 - View and Update Profile

1. Select your **user name** on the right side of the toolbar at the top of any VMIS page.
2. Select **View Profile** from the drop-down menu to update your **Volunteer Profile**.
3. Add or modify the information in the **following data fields**:
  - *First Name, Middle Initial (optional), Last Name, Date of Birth, Military Community, Branch, Component, Disposition(s), Preferred Contact Method, Volunteer Email, Primary Phone, Secondary Phone (optional), Work Experience (optional), Volunteer Experience (optional), and Special Skills, Interests, and Hobbies (optional).*
  - *Check the box next to “Receive email Notifications” if you wish to receive them.*

**Note:** *If you opt in to receive email notifications, you will receive one email for every notification you receive in VMIS. You must input a work email and/or a volunteer email on your profile in order to receive email notifications.*

4. Select **Save**. The updated information should be visible on the **View Profile** page.

### 1.3.2 - View and Update Account Settings

1. Select your **user name** on the right side of the toolbar at the top of any VMIS page.
2. Select **Account Management**.
3. Select the **pencil icon**  next to *Email and Password*.
4. **Add** or **modify** the selected information.
5. Select **Save** to apply the changes.

### 1.3.3 - Connect a CAC

Users can connect their own **Common Access Card (CAC)** with their AFWP Account, making it possible to **log in using their CAC** instead of an email address and password. The CAC must be inserted into the CAC reader **before** beginning the CAC connection process.

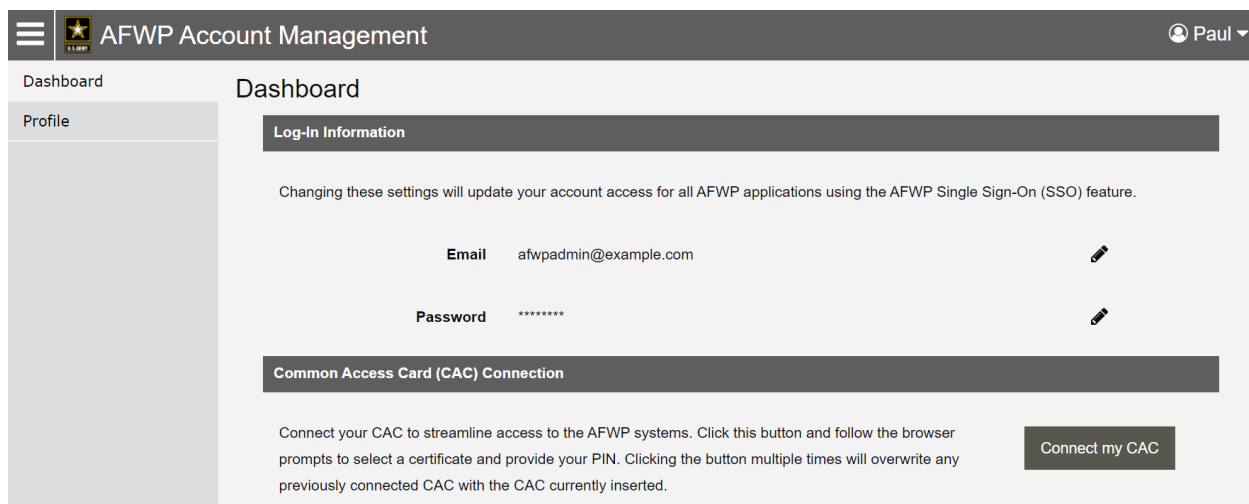
To **connect a CAC**:

1. Once you login, select “Account Management” from the drop down in the upper right corner.



2. Select **Connect my CAC** on the AFWP Account Management page to begin the CAC connection process, and keep the following in mind as you read the instructions on the site carefully:

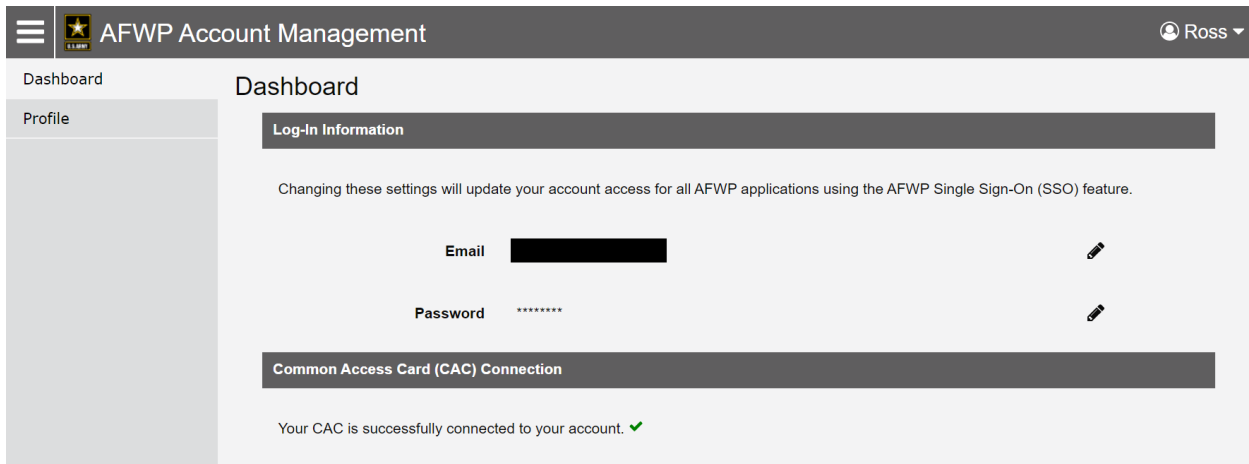
- ▶ The connection process will require the CAC's **associated pin** to be entered correctly **each time** the CAC is used to log in.
- ▶ You **can't connect an expired CAC**, your browser will not allow you to authenticate your CAC.
- ▶ Using a CAC may require you to download specific CAC certificates for specific browsers. Make sure to do this before attempting to connect a CAC to your AFWP Account.



3. Follow the prompts that appear.

### 1.3.4 - Check if a CAC is connected to your account

- ▶ An AFWP account can only have one CAC connected at a time
- ▶ To see if you have a CAC connected to your AFWP account, go to Account Management. You should see a confirmation there whether you login with your CAC or with your username/password.



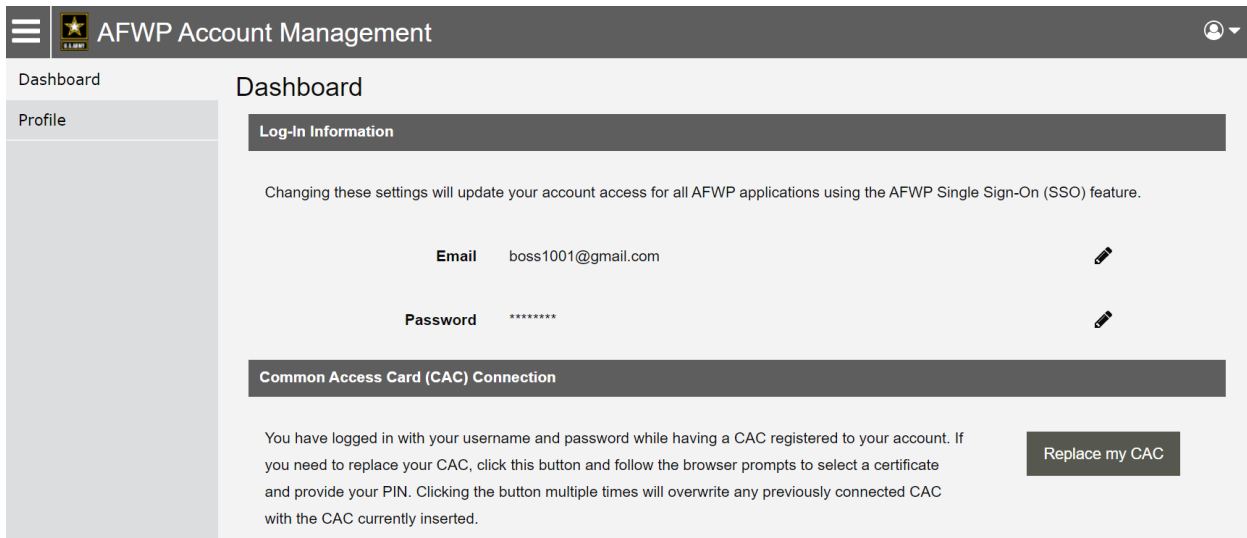
This screenshot shows what should appear when a CAC is successfully added.

### 1.3.5 - Replace your CAC

Only one CAC can be connected to an account at a time, therefore if you have a new CAC or your CAC needs to be updated, you will need to replace the old CAC with a new one. Keep in mind that a CAC can only be replaced, not removed.

#### To replace a CAC:

1. To replace your CAC - you have to login with your username and password and then connect your replacement CAC
2. Once you login, select "Account Management" from the drop down in the upper right corner.
3. Select **Replace my CAC** on the AFWP Account Management page to begin the CAC connection process, and refer to section 1.1.1 for things to keep in mind.
4. Follow the prompts that appear.



This screenshot shows what should appear when attempting to replace a CAC.

### 1.3.6 - Recover Forgotten Password

1. Select **Login** in the upper-right corner of the **ARC Home Page** while logged out.
2. Select **Need to reset your password?** at the bottom of the login page that appears.
3. Enter the **email address** of the AFWP Account that needs to be reset.
4. Select **Reset Your Password** and a **confirmation email** will be sent to the provided email address.
5. There will be two links in the email, be sure to select the URL for **changing your password**.
6. Navigate to the **unique URL** in the confirmation email to log in to vSFRG.
7. Follow the prompts to **create a new password** and complete the recovery.

**Note:** *If you change your password for any reason, you will be logged out of any open AFWP system sessions. You will then have to log back in using your new password.*

### 1.3.7 - Log Out

1. Select your **user name** on the right side of the toolbar at the top of any VMIS page.
2. Select **Log Out** to log out of VMIS and return to the Log In screen.

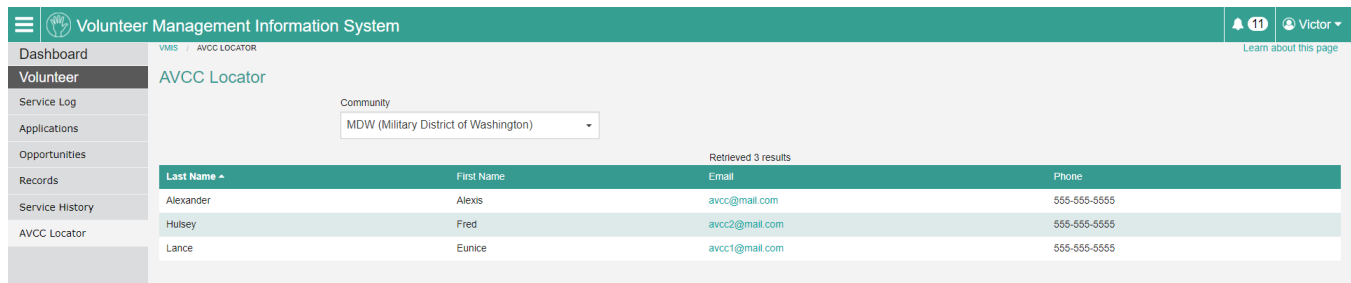
## 1.4 - Contact the Help Desk

1. Select **FAQ/Help** in the left corner of the footer at the bottom of any page on VMIS.
2. A new tab will open that will direct you to the Army Family Web Portal Resource Center (ARC)
3. Select **Contact the Help Desk** at the bottom of any ARC page.
4. Provide the necessary information in the **following data fields**:
  - *Your Name, Your Email Address, Subject, Category, Message, and Attachment.*
5. Select **Send Message** to complete the submission for review.

**Note:** Your message will be processed as soon as possible. You may receive direct follow up communication from the help desk via email.

## 1.5 - AVCC Locator

The **AVCC Locator** can be accessed after logging in to VMIS. This page is accessed from the left-hand Navigation Panel and allows you to search for **specific AVCCs and their contact information**, including their names, email addresses, and phone numbers.



Last Name	First Name	Email	Phone
Alexander	Alexis	avcc@mail.com	555-555-5555
Hulsey	Fred	avcc2@mail.com	555-555-5555
Lance	Eunice	avcc1@mail.com	555-555-5555

*AVCC Locator page*

- ▶ Use the **Community drop-down** to show the AVCCs for that community in the table below.
- ▶ **Sort the list** of AVCCs by selecting each of the **column headings** in the table.
- ▶ **Refer to this information** in the event of registration issues or a need to contact an AVCC.

## 2.0 - Volunteer Dashboard

The **Volunteer Dashboard** provides several resources to volunteers that are useful on a daily basis. These resources include a **Notifications** area, **Log Hours** area, and **hour chart** representing the volunteer's current number of submitted, approved, and rejected hours for the month.




The Volunteer Dashboard can be accessed from any page on VMIS while logged in as a volunteer – simply select **Dashboard** from the left-hand navigation menu.

The screenshot displays the Volunteer Dashboard interface. At the top, there is a green header with the system name and user information. A left-hand navigation menu lists various options, with 'Volunteer' highlighted. The main area is split into three panels. The top panel, 'Notifications', lists several unread notifications from December 2017, each with a delete icon. The middle panel, 'My Volunteering', features a 'Log Hours' table for the week ending Dec 23, 2017, with columns for days of the week and rows for different roles like 'Refreshment Table Helper'. The bottom panel, 'Hours for December 2017', includes a donut chart and summary statistics: Certified: 13:25, Submitted: 3, and Rejected: 6.

*Volunteer Dashboard*

### 2.1 - Notifications

Here are some important things to know about Notifications:

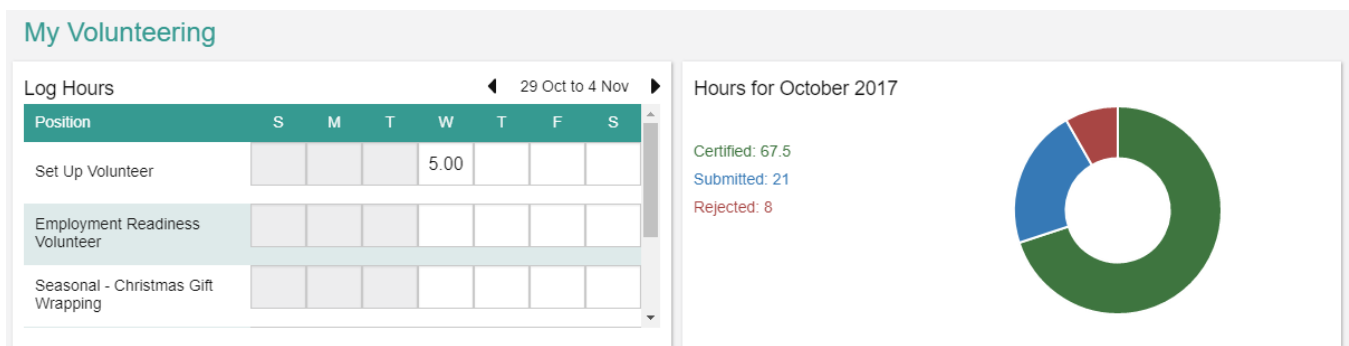
- ▶ There are two ways to view your **notifications** at any time:
  - 1) Select **Dashboard** on the left-hand navigation menu, or
  - 2) Select the **Notifications bell icon**  on the toolbar at the top of any page.
- ▶ The **Notifications area** displays all of the user's current notifications, such as changes to submitted applications, hours that have been approved, and hours that have been rejected.
- ▶ The number of **unread notifications** appears at the top of the section in a blue circle , and unread notifications will have a **blue dot**  next to them.

- ▶ Selecting a notification will display **additional information** about it, **marking it as read** and removing the blue dot ●.
- ▶ Select **Mark All Read** to mark all notifications as read and remove their blue dots ●.
- ▶ Select **Delete All** to delete all notifications from the Dashboard.
- ▶ Select the **trash can icon** 🗑️ to the right of any notification to delete that individual notification from your dashboard.

**Warning:** Deleted notifications **cannot be restored**.

## 2.2 - My Volunteering

**My Volunteering** is part of the Volunteer Dashboard that contains two major features: one is the **Log Hours** area, which offers a quick way to record and update volunteer hours, and the other is a **Volunteer Hours Chart** that summarizes the volunteer hours entered into one or more positions during the given month.



*My Volunteering section of the Volunteer Dashboard, with Log Hours Area (left) and Volunteer Hour Chart (right)*

### 2.2.1 - Log Hours Area

To quickly enter hours into one or more Volunteer positions on My Volunteering, complete the following steps:

1. Select **Dashboard** on the left-hand navigation menu.
2. Under the **My Volunteering** section, the **Log Hours** table contains a list of your active volunteering positions with boxes to enter your hours for each day of the week.
3. Use the **left and right arrow buttons** ◀ ▶ at the top right of this table to select the desired weekly period.

**Note:** You may only enter hours for dates that fall within a position's open period, and you may not enter hours for future dates.

4. Select the box corresponding to the **position and day of the week** for which you want to enter hours.
5. Enter the **number of hours** volunteered on the selected day, with a **0.25-hour minimum**. Your hours will be automatically submitted upon entry.

**Note:** Logging hours on the Volunteer Dashboard does not allow you to add a note or attach documentation. To learn how to do this refer to **Log Hours**.

### 2.2.2 - Volunteer Hours Chart

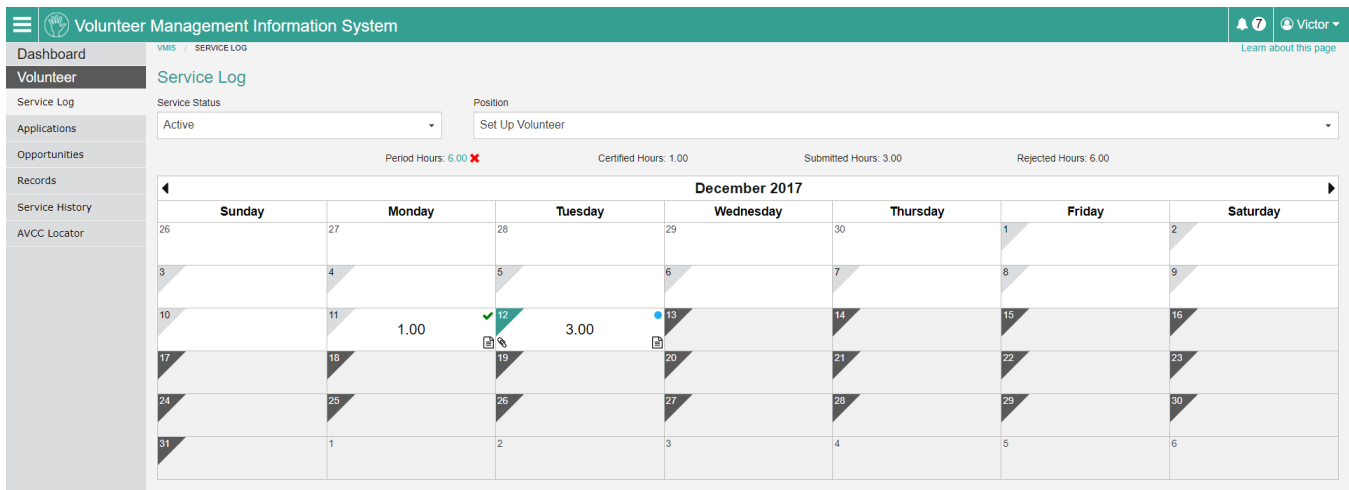
The **Volunteer Hours Chart** of the **My Volunteering** section contains a breakdown of the volunteering hours for the month currently selected in the **Log Hours** area.

- ▶ **Certified hours** are hours that have been entered and **approved** for certification by the position's OPOC or AVCC. This portion is **green**.
- ▶ **Submitted hours** are hours that have been entered but are still **pending** certification or rejection by the position's OPOC or AVCC. This portion is **blue**.
- ▶ **Rejected hours** are hours that have been entered but were **denied** certification by the position's OPOC or AVCC. This portion is **red**.
- ▶ Entries made in the **Log Hours** area will be automatically reflected in the **Hour Chart** as submitted hours.

## 3.0 - Service Log

The **Service Log** provides another way to log volunteer hours and a calendar view for each volunteer position. Hours can be logged by the day (daily hours) or in bulk for the month (period hours), and you can add notes or attachments related to those hours.

The Service Log can also be used to view volunteer hours for positions with *Active*, *Finished*, *Blocked*, *No Background Check*, or *Inactive* statuses. For a definition of each status, refer to **Service Statu**.



Service Log page

### 3.1 - Icons and Colors

- ▶ Dates with **submitted hours** have a **blue dot** ● in the top right corner.
- ▶ Dates with **certified hours** have a **green check** ✓ in the top right corner.
- ▶ Dates with **rejected hours** have a **red X** ✗ in the top right corner.

**Tip:** Refer to *Volunteer Hours Chart* for more information on submitted, certified, and rejected hours.

- ▶ Dates with **attachments** have a **paperclip icon** 📎 in the bottom left corner.
- ▶ Dates with **notes** have a **paper icon** 📄 in the bottom right corner.
- ▶ **White boxes** indicate dates for which you can submit hours. **Gray boxes** indicate dates for which you cannot submit hours, including future dates and dates outside the open period.
- ▶ Today's date appears with a **green triangle** ▲ in the top left corner.




## 3.2 - Period Hours

Period hours allow you to submit hours in bulk for a specific month and a specific position but should only be used if you are unable to log daily hours for that position.

**Note:** *Period hours can be added only for the current fiscal year, which ends on September 30.*

## 3.3 - Log Hours

1. Select **Service Log** on the left-hand navigation menu.
2. Select a **Service Status** using the drop-down, or select “All” to select from any approved volunteer positions.
  - **Active** indicates positions that you are actively volunteering within.
  - **Finished** indicates positions that you are no longer volunteering within.
  - **Blocked** indicates positions that you are temporarily prevented from volunteering within.
  - **No Background Check** indicates positions that you are temporarily prevented from volunteering within while waiting for favorable background check results.
  - **Inactive** indicates positions that are no longer valid. Contact your OPOC or AVCC for assistance.
3. Use the **Position** drop-down to select the position for which you will be recording hours.
4. Use the **left and right arrow buttons** ◀ ▶ to select the desired month.
5. Select the **date box** corresponding to when the hours were performed.
6. Enter the **required information** into the following data fields:
  - *Hours, Minutes, and Submitter Note (optional).*
7. Select the **paperclip button**  to attach a document. This step is optional.

**Note:** *The OPOC for the organization will be able to see all of the information you enter, including attachments. You may attach up to 3 documents. These documents should be for one-time reference only. Once your hours are certified or rejected, these attachments will disappear from your service log.*


8. Select **Submit** to submit your hours for certification.

**Warning:** *You have until the 15<sup>th</sup> of the following month to enter and edit daily hours for the current month. This is known as the **open period**.*

### 3.3.1 - Submit Period Hours

1. Select **Service Log** on the left-hand navigation menu.
2. Select the **Service Status** and **Position** for which you want to enter period hours.
3. Use the **left and right arrow buttons** ◀ ▶ to select the desired month.
4. Select the numbers or the **black plus sign** + next to **Period Hours**, found just below the Service Status and Position drop-downs.
5. Enter the **required information** into the following data fields:
  - *Hours, Minutes, and Submitter Note.*

**Note:** *The submitter note should include: point of contact information; more specific volunteering dates (if possible); and a brief description of the duties completed.*

6. Complete the **required note** field when submitting period hours, containing **point of contact information** to verify the hours; **specific dates for the hours**, if possible; and a **brief volunteer duties description**.
7. Select the **paperclip button**  to optionally attach a document. Up to three documents can be attached at one time.

**Note:** *The OPOC for the organization will be able to see all entered information, including attachments.*

*Attachments should be for one-time reference only and once hours are certified or rejected, these attachments will disappear from the service log.*

8. Select **Submit** to submit your period hours for certification.

### 3.3.2 - Period Hours Information

- ▶ **Submitted period hours** will appear next to Period Hours with a **blue dot** ● and a **pencil icon** ✎.
- ▶ Select the **numbers, blue dot** ●, or **pencil icon** ✎ of your Period Hours to **edit or delete** your submitted period hours.
- ▶ **Certified period hours** appear next to Period Hours with a **green check** ✓.
- ▶ Select the **numbers or green check** ✓ to view your certified period hours.

***Note:** You cannot edit or delete certified period hours.*

- ▶ **Rejected period hours** appear next to Period Hours with a **red X** ✖.
- ▶ Select the **numbers or red X** ✖ to edit or delete your rejected period hours.

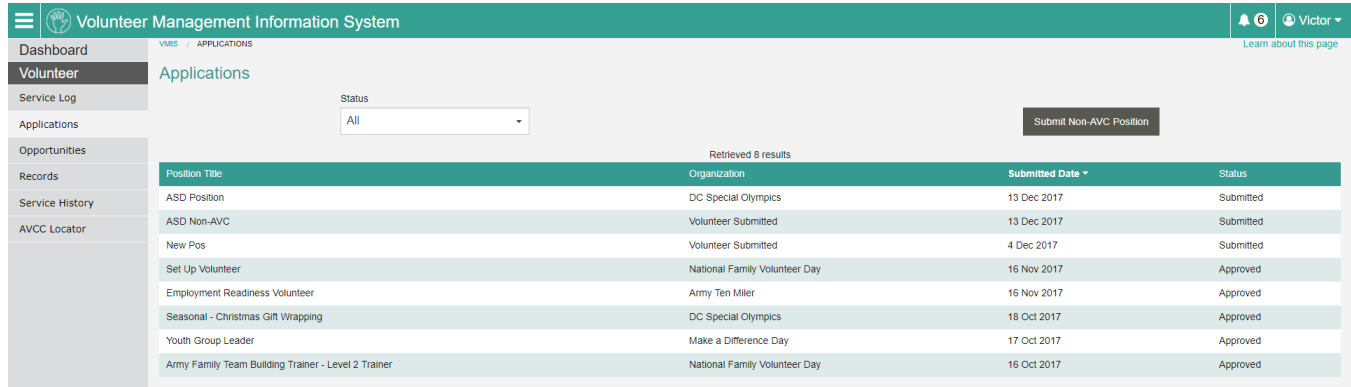
***Tip:** Refer to **Volunteer Hours Chart** for more information on submitted, certified, and rejected hours.*

- ▶ Above the calendar will be a display of your total **Submitted Hours, Certified Hours,** and **Rejected Hours** for the selected month. These reflect hours entered through either the **Service Log** or the **Volunteer Dashboard**, as well as any **period hour** entries.

## 4.0 - Applications

The **Applications** page gives detailed information about the volunteer opportunities you have already applied for, including an application's status, submission date, and organization. This page can also be used to submit non-AVC volunteer positions.

If no opportunity applications or non-AVC positions have been submitted, the table will be left blank. To learn more about submitting applications, see **Apply for Opportunities**.



Position Title	Organization	Submitted Date	Status
ASD Position	DC Special Olympics	13 Dec 2017	Submitted
ASD Non-AVC	Volunteer Submitted	13 Dec 2017	Submitted
New Pos	Volunteer Submitted	4 Dec 2017	Submitted
Set Up Volunteer	National Family Volunteer Day	16 Nov 2017	Approved
Employment Readiness Volunteer	Army Ten Miller	16 Nov 2017	Approved
Seasonal - Christmas Gift Wrapping	DC Special Olympics	18 Oct 2017	Approved
Youth Group Leader	Make a Difference Day	17 Oct 2017	Approved
Army Family Team Building Trainer - Level 2 Trainer	National Family Volunteer Day	16 Oct 2017	Approved

*Applications page*

### 4.1 - Application Statuses

- ▶ **Submitted** indicates opportunities you have applied for, or non-AVC positions you have submitted, that are not yet approved or declined.
- ▶ **Approved** indicates opportunities you have applied for, or non-AVC positions you have submitted, for which an OPOC or an AVCC has accepted you as a volunteer.
- ▶ **Declined** indicates opportunities you have applied for, or non-AVC positions you have submitted, for which an OPOC has not accepted you as a volunteer.

### 4.2 - View Application Details

1. Select **Applications** on the left-hand navigation menu.
2. Select a **Status** using the drop-down, or select "All" to view all applications regardless of status.

**Tip:** You can sort the list of applications by clicking on any of the column headings in the table.

3. Select an **application** from the table to view more details about it.

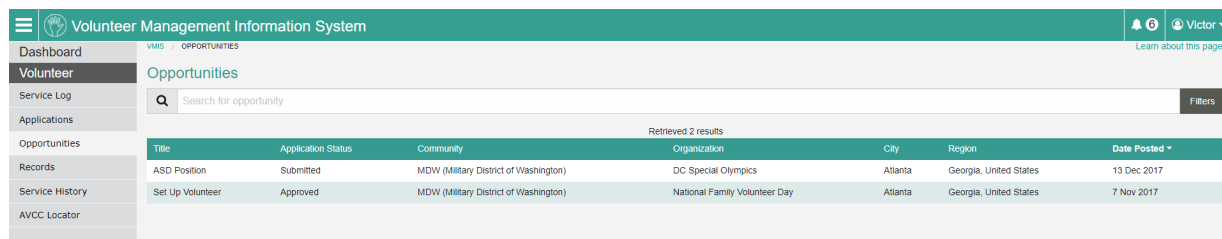
## 4.3 - Submit Non-AVC Positions

**Warning:** Before submitting a non-AVC position, please ensure there is not already an AVC position for this volunteering opportunity. Use the Opportunities page to conduct this search.

1. Select **Applications** on the left-hand navigation menu.
2. Select **Submit Non-AVC Position**.
3. Enter the **required information** into the following data fields:
  - *Title, Organization Name, Background Check Required, Duties, Qualifications, Training, Orientation, Time Required, Comment (optional), Country, Address Line 1, Address Line 2 (optional), City, State (optional), Zip/Postal Code, Name, Email (optional), and Phone.*
4. Select **Save** to submit your non-AVC position to be approved by your AVCC.
5. Your application will appear in the table with a **Submitted** status.

## 5.0 - Opportunities

The **Opportunities** page allows you to search for and apply to many different volunteer opportunities within various communities and organizations. You can sort and filter opportunities, and you can browse opportunities without creating a VMIS account.



Retrieved 2 results						
Title	Application Status	Community	Organization	City	Region	Date Posted
ASD Position	Submitted	MDW (Military District of Washington)	DC Special Olympics	Atlanta	Georgia, United States	13 Dec 2017
Set Up Volunteer	Approved	MDW (Military District of Washington)	National Family Volunteer Day	Atlanta	Georgia, United States	7 Nov 2017

*Opportunities page*

### 5.1 - Search and Filter Opportunities

1. Select **Opportunities** on the left-hand navigation menu.
2. Use the **search box** at the top of the page to search for opportunities using the following fields:
  - *Title, Application Status, Community, Organization, City, or Region.*
3. Select **Filters** and use the drop-downs to further filter opportunities using the following fields:
  - *Community, Organization Group, Organization, Country, State, or Zip/Postal Code.*
4. Select **OK** and the updated list will appear.

**Tip:** You can sort the list of opportunities by clicking on any of the column headings in the table.

### 5.2 - Apply for Opportunities

1. Select **Opportunity** on the left-hand navigation menu.
2. Select the **row of an opportunity** on the table to view details about it.
3. Select **Apply** at the bottom of the window that appears.
4. **Add** or **modify** information in the following fields:
  - *Preferred Contact Method, Volunteer Email, Primary Phone, Secondary Phone (optional), Work Experience (optional), Volunteer Experience (optional), and Special Skills, Interests, and Hobbies (optional).*

5. Select **Apply**.
6. The position will appear in the table with a **Submitted** status.

## 6.0 - Records

The **Records** page allows a user to document any awards, trainings, or orientations they have completed, as well as the certification status for any of these items. This page also stores any background checks and documents about the user. Only an OPOC or AVCC can add background checks and documents. You can view these records, but you cannot edit or delete them. If you want to add documentation to these sections, contact your OPOC or AVCC.

Note that awards, trainings, and certifications can **only be deleted or modified** if they have **not** yet been certified.

Volunteer Management Information System

Dashboard Volunteer Service Log Applications Opportunities Records Service History AVCC Locator

Records

Awards and Special Recognitions

Date Received	Award/Special Recognition	Certified
12/16/2017	Outstanding Service Award	No

Trainings

Date Completed	Training	Hours	Certified
12/3/2017	Working with Special Needs Children	8	No

Orientations

Date Completed	Orientation	Certified
12/9/2017	Registration Desk Volunteer Orientation	No
11/4/2017	Refreshment Table Helper Orientation	No

Background Checks

Date Checked	Valid Until	Checker	Email
No data to display			

Documents

Date	Document	Description	Uploader
No data to display			

*Records page*

### 6.1 - Add Awards

1. Select **Records** on the left-hand navigation menu.
2. Select **Add Award**.
3. Enter the **award information** into the following data fields:
  - *Award, Date Received, and Description (optional).*


**Note:** You cannot enter a Date Received that is in the future.

4. Select **Save**.
5. The entered award will appear in the **Awards and Special Recognitions** table.


**Note:** Send any supporting documentation related to this award to the OPOC or AVCC.



## 6.2 - Edit Awards

1. Select **Records** on the left-hand navigation menu.
2. Select the **pencil icon**  in the row of the award to be edited.
3. **Add** or **modify** the information in the following data fields:
  - *Award, Date Received, and Description (optional).*
4. Select **Save**.

## 6.3 - Delete Awards

1. Select **Records** on the left-hand navigation menu.
2. Select the **pencil icon**  in the row of the award to be deleted.
3. Select **Delete** and a confirmation window will appear.
4. Select **Delete** on the confirmation window.
5. The deleted award will no longer appear in the **Awards and Special Recognitions** table.

## 6.4 - Add Training


1. Select **Records** on the left-hand navigation menu.
2. Select **Add Training**.
3. Enter the **training information** into the following data fields:
  - *Training, Date Started (optional), Date Completed, Hours Completed, Description (optional), and Reason for Training (optional).*

**Note:** You cannot enter a Date Started or Date Completed that is in the future.

4. Select **Save**.
5. The entered training will appear in the **Trainings** table.

**Note:** Send any supporting documentation related to this training to the OPOC or AVCC.


## 6.5 - Edit Training

1. Select **Records** on the left-hand navigation menu.
2. Select the **pencil icon**  in the row of the training to be edited.
3. **Add** or **modify** the information in the following data fields:

- *Training, Date Started (optional), Date Completed, Hours Completed, Description (optional), and Reason for Training (optional).*

4. Select **Save**.

## 6.6 - Delete Training

1. Select **Records** on the left-hand navigation menu.
2. Select the **pencil icon**  in the row of the training to be deleted.
3. Select **Delete** and a confirmation window will appear.
4. Select **Delete** on the confirmation window.
5. The deleted training will no longer appear in the **Trainings** table.

## 6.7 - Add Orientations


1. Select **Records** on the left-hand navigation menu.
2. Select **Add Orientation**.
3. Enter the **orientation information** into the following data fields:
  - *Orientation and Date Completed.*

**Note:** *You cannot enter a Date Completed that is in the future.*


4. Select **Save**.
5. The entered orientation will appear in the **Orientations** table.

**Note:** *Send any supporting documentation related to this orientation to the OPOC or AVCC.*

## 6.8 - Edit Orientations

1. Select **Records** on the left-hand navigation menu.
2. Select the **pencil icon**  in the row of the orientation to be edited.
3. **Add** or **modify** the information in the following data fields:
  - *Orientation and Date Completed.*
4. Select **Save**.

## 6.9 - Delete Orientations

1. Select **Records** on the left-hand navigation menu.
2. Select the **pencil icon**  in the row of the orientation to be deleted.
3. Select **Delete** and a confirmation window will appear.
4. Select **Delete** on the confirmation window.
5. The deleted orientation will no longer appear in the **Orientations** table.

## 7.0 - Service History

The Service History page provides a high-level summary of volunteer hours broken down by position and a total number of your certified hours for the current year. Information found on this page is based on **certified** volunteer hours only.

Position	Organization	Start Date	End Date	Status	Certified Hours
Registration Desk	DC Special Olympics	N/A	N/A	Finished	0.00

Position	Organization	Start Date	End Date	Status	Certified Hours
Refreshment Table Helper	Children's Healthcare of Atlanta (Volunteer Submitted)	12/18/2017	12/18/2017	Active	12.25


Year	Certified AVC Hours	Certified Non-AVC Hours	Total Certified Hours
2017	86.75	12.25	99.00

*Service History page*

### 7.1 - Service Statuses

- ▶ **Active** positions are ones for which hours can still be logged.
- ▶ **Finished** positions can no longer have hours added to them.
- ▶ **Blocked** positions are ones that you are temporarily prevented from volunteering within.
- ▶ **NoBackgroundCheck** positions are ones that you are temporarily prevented from volunteering within while waiting for favorable background check results.
- ▶ **Inactive** positions are no longer valid. Contact your OPOC or AVCC for assistance.

#### 7.1.1 - Edit a Service Status

1. Select **Service History** on the left-hand navigation menu.
2. Select the **pencil icon**  next to the position to be edited.
3. Select the **Service Status** drop-down to change the status of the position.
4. Select **Save**.

**Note:** You can only edit the status of positions with an **Active** status. Once you have changed the status of a position to **Finished**, only an OPOC or AVCC can change it back to **Active**.

## 7.2 - Downloads

- ▶ Select **Download DA 4713** and select a year to download a PDF of your **Volunteer Daily Time Record** that will show your volunteering hours for each day that calendar year.
- ▶ Select **Download DA 4162** to download a PDF of your **Volunteer Service Record**. This record contains information about your qualifications, volunteer positions, trainings, and awards. Specifically, this form contains your 7 most recent:
  - *Certified awards*
  - *Certified trainings*
  - *Positions, determined by the most recent date of certified hours.*